

Quarterly Report for

# ***AmInstitutional Income Bond SRI (formerly known as AmInstitutional Income Bond)***

**31 March 2026**



## TRUST DIRECTORY

### **Manager**

AmFunds Management Berhad  
9<sup>th</sup> & 10<sup>th</sup> Floor, Bangunan AmBank Group  
55 Jalan Raja Chulan  
50200 Kuala Lumpur

### **Trustee**

AmanahRaya Trustees Berhad

### **Auditors and Reporting Accountants**

Ernst & Young PLT

### **Taxation Adviser**

Deloitte Malaysia Tax Services Sdn. Bhd.  
*(formerly known as Deloitte Tax Services Sdn. Bhd.)*

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## MANAGER'S REPORT

Dear Unitholders,

We are pleased to present you the Manager's report and the unaudited quarterly accounts of AmInstitutional Income Bond SRI ("Fund") for the financial period from 1 January 2026 to 31 March 2026.

### Salient Information of the Fund

<b>Name</b>	AmInstitutional Income Bond SRI ("Fund")																																					
<b>Category/ Type</b>	Wholesale Fixed Income / Income																																					
<b>Objective</b>	<p>The Fund seeks to provide income* and to a lesser extent capital appreciation by investing primarily in fixed income instruments.</p> <p><i>Note:</i>  <i>* Income distribution (if any) can be in the form of cash (by telegraphic transfer) or additional units (by reinvestment into units of the Fund).</i>  <i>Any material change to the investment objective of the Fund would require Unit Holders' approval.</i></p>																																					
<b>Duration</b>	<p>The Fund was established on 18 February 2019 and shall exist for as long as it appears to the Manager and the Trustee that it is in the interests of the unitholders for it to continue. In some circumstances, the unitholders can resolve at a meeting to terminate the Fund.</p>																																					
<b>Performance Benchmark</b>	<p>Refinitiv BPAM Corporates (3-7 years) All Bond Index + 50 bps          (Available at <a href="http://www.aminvest.com">www.aminvest.com</a>)</p> <p><i>Note: The risk profile of the Fund may not be the same as the risk profile of the performance benchmark.</i>  <i>BPAM refers to Bond Pricing Agency Malaysia.</i></p>																																					
<b>Income Distribution Policy</b>	<p>Subject to the availability of income, distribution will be paid out at least twice every year and can be in the form of cash (by telegraphic transfer) or additional units (by reinvestment into units of the Fund).</p>																																					
<b>Breakdown of Unit Holdings by Size</b>	<p>For the financial period under review, the size of the Fund stood at 1,193,059,470 units.</p> <table border="1"> <thead> <tr> <th rowspan="2">Size of holding</th> <th colspan="2">As at 31 March 2026</th> <th colspan="2">As at 31 December 2025</th> </tr> <tr> <th>No of units held</th> <th>Number of unitholders</th> <th>No of units held</th> <th>Number of unitholders</th> </tr> </thead> <tbody> <tr> <td>5,000 and below</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> </tr> <tr> <td>5,001-10,000</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> </tr> <tr> <td>10,001-50,000</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> </tr> <tr> <td>50,001-500,000</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> </tr> <tr> <td>500,001 and above</td> <td>1,193,059,470</td> <td>3</td> <td>1,181,472,228</td> <td>3</td> </tr> </tbody> </table>				Size of holding	As at 31 March 2026		As at 31 December 2025		No of units held	Number of unitholders	No of units held	Number of unitholders	5,000 and below	-	-	-	-	5,001-10,000	-	-	-	-	10,001-50,000	-	-	-	-	50,001-500,000	-	-	-	-	500,001 and above	1,193,059,470	3	1,181,472,228	3
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## Fund Performance Data

Portfolio Composition	Details of portfolio composition of the Fund as at 31 March 2026 and for the past three financial years are as follows:			
	As at 31.03.2026 %	As at 31 December		
		2025 %	2024 %	2023 %
Cagamas bonds	4.13	4.14	4.65	-
Commercial paper	0.39	0.39	-	-
Corporate bonds	85.44	89.50	87.77	88.09
Government Investment Issues	-	-	-	1.34
Malaysian Government Securities	-	4.04	-	1.29
Money market deposits and cash equivalents	10.04	1.93	7.58	9.28
<b>Total</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>
	<i>Note: The abovementioned percentages are calculated based on total net asset value.</i>			
Performance Details	Performance details of the Fund for the financial period ended 31 March 2026 and three financial years ended 31 December are as follows:			
	FPE 31.03.2026	FYE 2025	FYE 2024	FYE 2023
Net asset value (RM'000)	1,254,709	1,245,231	1,087,454	778,012
Units in circulation ('000)	1,193,059	1,181,472	1,029,820	738,595
Net asset value per unit (RM)	1.0517	1.0540	1.0560	1.0534
Highest net asset value per unit (RM)	1.0567	1.0627	1.0645	1.0541
Lowest net asset value per unit (RM)	1.0517	1.0469	1.0520	1.0172
Benchmark performance (%)	0.90	6.00	5.11	7.54
Total return (%) <sup>(1)</sup>	0.79	4.86	4.51	6.56
- Capital growth (%)	-0.22	-0.07	0.35	3.79
- Income distributions (%)	1.01	4.93	4.16	2.77
Gross distributions (RM sen per unit)	1.06	5.21	4.38	2.81
Net distributions (RM sen per unit)	1.06	5.21	4.38	2.81
Total expense ratio (%) <sup>(2)</sup>	0.06	0.22	0.22	0.22
Portfolio turnover ratio (times) <sup>(3)</sup>	0.13	0.43	0.52	0.42
	<i>Note:</i>			
	<i>(1) Total return is the actual return of the Fund for the respective financial period/years computed based on the net asset value per unit and net of all fees. Total return is calculated based on the published NAV/unit (last business day).</i>			
	<i>(2) Total expense ratio ("TER") is calculated based on the total fees and expenses incurred by the Fund divided by the average fund size calculated on a daily basis.</i>			
	<i>(3) Portfolio turnover ratio ("PTR") is calculated based on the average of the total acquisitions and total disposals of investment securities of the Fund divided by the average fund size calculated on a daily basis.</i>			

**Average Total Return (as at 31 March 2026)**

	<b>AmlInstitutional Income Bond SRI<sup>(a)</sup> %</b>	<b>Benchmark<sup>(b)</sup> %</b>
One year	4.37	5.18
Three years	4.81	5.66
Five years	4.39	4.97
Since launch (18 February 2019)	4.69	5.31

**Annual Total Return**

<b>Financial Years Ended (31 December)</b>	<b>AmlInstitutional Income Bond SRI<sup>(a)</sup> %</b>	<b>Benchmark<sup>(b)</sup> %</b>
2025	4.86	6.00
2024	4.51	5.11
2023	6.56	7.54
2022	2.74	2.65
2021	0.94	0.96

(a) Source: Novagni Analytics and Advisory Sdn. Bhd.

(b) Refinitiv BPAM Corporates (3-7 years) All Bond Index + 50 bps.  
(Available at [www.aminvest.com](http://www.aminvest.com))

The Fund performance is calculated based on the net asset value per unit of the Fund. Average total return of the Fund and its benchmark for a period is computed based on the absolute return for that period annualised over one year.

**Note: Past performance is not necessarily indicative of future performance and that unit prices and investment returns may go down, as well as up.**

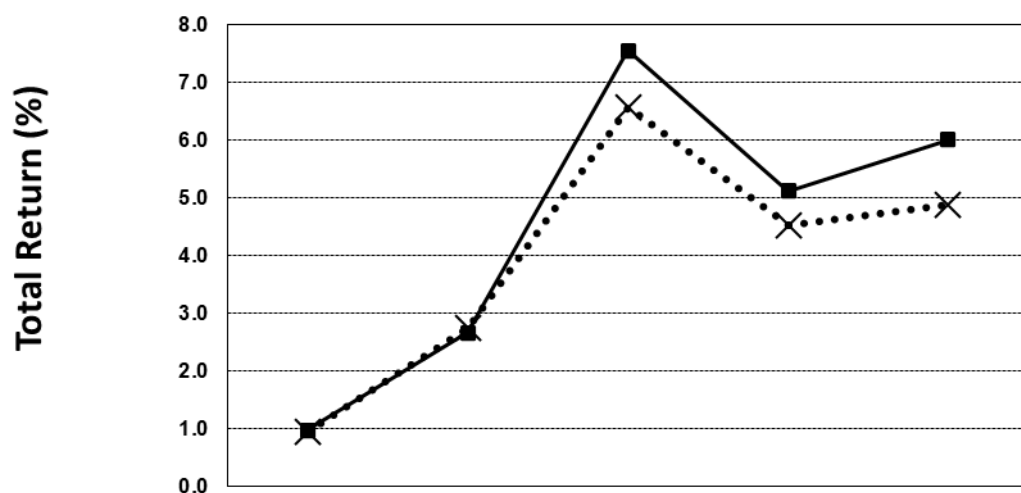
**Fund Performance**

For the financial period under review, the Fund registered a return of 0.79% comprising of negative 0.22% capital and 1.01% income distributions.

Thus, the Fund's return of 0.79% has underperformed the benchmark's return of 0.90% by 0.11%.

As compared with the financial year ended 31 December 2025, the net asset value ("NAV") per unit of the Fund decreased by 0.22% from RM1.0540 to RM1.0517, while units in circulation increased by 0.98% from 1,181,472,228 units to 1,193,059,470 units.

The following line chart shows comparison between the annual performances of AmlInstitutional Income Bond SRI and its benchmark for the financial years ended 31 December.



	2021	2022	2023	2024	2025
••x•• Fund	0.94	2.74	6.56	4.51	4.86
—■— Benchmark	0.96	2.65	7.54	5.11	6.00

Financial Years Ended (31 December)

**Note: Past performance is not necessarily indicative of future performance and that unit prices and investment returns may go down, as well as up.**

#### Strategies and Policies Employed

The Fund seeks to achieve its investment objective by investing up to 100% of the NAV in fixed income instruments i.e. corporate bonds or sukuk and/or government securities and any other securities guaranteed by the Malaysian government, Bank Negara Malaysia (BNM) or other related government agencies with a minimum credit rating of:

- RM-denominated fixed income instruments: A3 or its equivalent as rated by a local rating agency; and
- Non-RM-denominated fixed income instruments: BBB- or its equivalent as rated by a global rating agency.

#### Portfolio Structure

The table below is the asset allocation of the Fund as at 31 March 2026 and 31 December 2025.

	As at 31.03.2026 %	As at 31.12.2025 %	Changes %
Cagamas bonds	4.13	4.14	-0.01
Commercial paper	0.39	0.39	-
Corporate bonds	85.44	89.50	-4.06
Malaysian Government Securities	-	4.04	-4.04
Money market deposits and cash equivalents	10.04	1.93	8.11
<b>Total</b>	<b>100.00</b>	<b>100.00</b>	

As at 31 March 2026, the Fund invested 85.44% of its NAV in corporate bonds, 4.13% in Cagamas bonds, 0.39% in commercial paper and the balance 10.04% in money market deposits and cash equivalents.

#### Cross Trade

There were no cross trades undertaken during the financial period under review.

<b>Distributions/ Unit Splits</b>	<p>During the financial period under review, the Fund declared distributions, detailed as follows:</p> <table border="1" data-bbox="363 235 1469 445"> <thead> <tr> <th data-bbox="363 235 663 338">Date of distributions</th> <th data-bbox="663 235 890 338">Distributions per unit RM (sen)</th> <th data-bbox="890 235 1190 338">NAV per unit Cum-Distributions (RM)</th> <th data-bbox="1190 235 1469 338">NAV per unit Ex-Distributions (RM)</th> </tr> </thead> <tbody> <tr> <td data-bbox="363 338 663 371">30-Jan-26</td> <td data-bbox="663 338 890 371">0.35</td> <td data-bbox="890 338 1190 371">1.0567</td> <td data-bbox="1190 338 1469 371">1.0532</td> </tr> <tr> <td data-bbox="363 371 663 405">27-Feb-26</td> <td data-bbox="663 371 890 405">0.31</td> <td data-bbox="890 371 1190 405">1.0568</td> <td data-bbox="1190 371 1469 405">1.0537</td> </tr> <tr> <td data-bbox="363 405 663 445">31-Mar-26</td> <td data-bbox="663 405 890 445">0.40</td> <td data-bbox="890 405 1190 445">1.0557</td> <td data-bbox="1190 405 1469 445">1.0517</td> </tr> </tbody> </table> <p>There is no unit split declared for the financial period under review.</p>	Date of distributions	Distributions per unit RM (sen)	NAV per unit Cum-Distributions (RM)	NAV per unit Ex-Distributions (RM)	30-Jan-26	0.35	1.0567	1.0532	27-Feb-26	0.31	1.0568	1.0537	31-Mar-26	0.40	1.0557	1.0517
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31-Mar-26	0.40	1.0557	1.0517														
<b>State of Affairs</b>	<p>There were no significant changes in the state of affairs of the Fund, nor were there any circumstances that materially affected the interests of the unitholders during the financial period under review.</p>																
<b>Rebates and Soft Commission</b>	<p>During the period, the management company did not receive soft commissions by virtue of transactions conducted for the Fund.</p>																
<b>Market Review</b>	<p>The local bond market delivered a mixed performance in early 2026, shaped by shifting investor sentiment and heightened external uncertainties. In January, market positioning oscillated between risk-on and risk-off as investors grappled with the lack of clarity over the near- to medium-term trajectory of bond yields.</p> <p>Conditions improved in February following a soft start, marked by a subdued response to the 10-year government bond auction. Sentiment gradually stabilized as trading conditions became more orderly, lending some support to the market as the month progressed. However, this nascent improvement proved short-lived. In late February, the escalation of the United States (US)–Israel conflict with Iran triggered a sharp sell-off in United States Treasuries (UST), prompting a broader repricing across global government bond markets.</p> <p>Malaysian bonds weakened in tandem, as concerns over rising energy prices and the risk of renewed inflationary pressures weighed on investor confidence. Against this backdrop, Malaysia recorded its first net foreign outflow in five months in February 2026, totalling RM2.3 billion, reflecting reduced foreign participation in the debt market alongside softer equity inflows amid deteriorating risk sentiment.</p> <p>Overall, local bond market dynamics during the period were largely driven by geopolitical developments and global rates repricing. Looking ahead, elevated uncertainty and persistent risk aversion are likely to continue exerting pressure on foreign flows and bond market performance in the near term.</p>																
<b>Market Outlook</b>	<p>Geopolitical risks have intensified following the escalation of the United States (US) - Israel vs Iran conflict, driving oil prices higher and reviving global inflation concerns. This has led to a broad rise in global bond yields, reduced expectations for monetary easing, and heightened risk aversion toward emerging-market assets, including Asian currencies and fixed income.</p> <p>Local bond market has seen yields move higher in line with global trends, while investors remain cautious amid increased volatility and expectations of heavier corporate bond issuances in near term. The combination of elevated supply and external uncertainty is likely to keep near-term sentiment defensive, particularly toward longer-duration and lower-rated credits.</p>																

	That said, Malaysia's bond market remains underpinned by resilient fundamentals. Higher oil-related revenues, manageable inflation and Bank Negara Malaysia's (BNM) stable policy stance continue to support market stability. As yields adjust upward, valuations are becoming more attractive, creating potential entry opportunities for medium- to long-term investors, especially in high-quality ringgit-denominated bonds and sukuk.
<b>A statement that the fund has complied with Guidelines on Sustainable and Responsible Investment Funds during the reporting period</b>	For the financial period under review, the Fund complied with the requirements of the Guidelines on Sustainable and Responsible Investment Funds ("SRI").
<b>Descriptions on sustainability considerations that have been adopted in the policies and strategies employed</b>	As a SRI qualified fund, the investments of the Fund are subjected to the integration of the sustainability considerations. Please refer to " <b>Strategies and Policies Employed</b> " section in this report for further information on the Fund's sustainability considerations.
<b>Descriptions of the SRI Fund's policies and strategies achieved during the reporting period which must include, but are not limited to the following (a-g) :-</b>	
<b>(a) A review on sustainability considerations of the SRI Fund's portfolio</b>	For the financial period under review, the Fund incorporated sustainability considerations in securities or instruments selection (including instruments issued under their respective green, social and sustainability ("GSS") bond framework), by investing in companies which are well governed and with positive environmental and social impact. The issuer of such securities or instruments are evaluated based on the sustainability considerations as disclosed in the section "ESG Assessment Methodology" and their disclosure of information pertaining to environmental and social impact.
<b>(b) The proportion of underlying investments that are consistent with the SRI Fund's policies and strategies</b>	For the financial period under review, the Fund invested at least two-thirds (2/3) of the NAV of the Fund in securities or instruments (excluding Malaysian government securities, cash, deposits and money market instruments) that are in line with the sustainability considerations adopted by the Fund.
<b>(c) Where the SRI Fund's underlying investments are</b>	Not applicable as the Fund's underlying investments are consistent with its policies and strategies. That said, if the Fund's investments become inconsistent with its investment strategies or the Fund breaches the two thirds (2/3) asset allocation threshold in investments that are subjected to sustainability considerations, the Fund Manager will dispose and/or replace the investment(s) within seven (7) business

<p><b>inconsistent with its policies and strategies, descriptions on steps undertaken to rectify the inconsistency</b></p>	<p>days from the date of the breach.</p>
<p><b>(d) Actions taken in achieving the SRI Fund's policies and strategies</b></p>	<p>The Fund Manager continuously monitor and if required, rebalance the investments to ensure that at least two-thirds (2/3) of the NAV of the Fund are maintained in securities or instruments (excluding Malaysian government securities, cash, deposits and money market instruments) that are in line with the sustainability considerations adopted by the Fund.</p>
<p><b>(e) A comparison of the SRI Fund's performance against the designated reference benchmark (if available)</b></p>	<p>Not applicable since the Fund does not have a designated SRI benchmark.</p>
<p><b>(f) Descriptions on sustainability risk considerations and the inclusion of such risks in the SRI Fund's investment decision making process</b></p>	<p><u>Sustainability and Responsible Investment and Impact Risk</u></p> <p>As the Fund has an intention to generate positive sustainable and responsible impact alongside a financial return ("impact"), the investor must be able to accept temporary capital losses due to the potentially restricted number of companies that the Fund can invest in due to those companies which may not meet the sustainability considerations requirement and, consequently, should view investment in the Fund as a long-term investment.</p> <p>The Fund may seek to exclude holdings deemed inconsistent with the sustainability considerations. As a result, the investments of the Fund will be more limited than other funds that do not apply sustainability considerations. The Fund may be precluded from purchasing, or required to sell, certain investments that are inconsistent with its investment policy and sustainability considerations which might otherwise be advantageous to hold. The incorporation of sustainability considerations could result in performance that is better or worse than the performance of the other funds depending on the performance of the excluded investments and the investments included in place of such excluded investments.</p> <p>This risk is mitigated via investment strategy of the Fund such as by imposing minimum credit rating, active tactical duration management and by analyzing general market conditions. In addition, the Manager will use models that analyze and compare expected returns and assumed risk.</p> <p>The Manager will also focus on securities or instruments that would deliver better returns and will consider obligations with more favourable or improving credit or industry outlook that provides the potential for capital appreciation.</p>

	<p><u>Greenwashing Risk</u></p> <p>Greenwashing is defined as making false, misleading or unsubstantiated claims in relation to ESG credential of an investment product. The Fund may inadvertently invest into such products, without prior knowledge of the fraudulent claims. As greenwashing could result in reputational risk, regulatory fines, and/or withdrawal of the products, there could be a negative impact on the value of the Fund.</p> <p>In mitigating the greenwashing risk, there are governance and guidelines in place for assessing the sustainability of the sovereign or corporate issuer and depository financial institution. The ESG score prescribed to the sovereign or corporate issuer and depository financial institution are reviewed and approved by appropriate approving authorities internally, and updated periodically, i.e. at least once a year.</p>
<p><b>(g) Any other information, considered necessary and relevant by the issuer</b></p>	<p>No additional information deemed necessary to be disclosed.</p>
<p><b>Where the SRI Fund has provided previous periodic reviews, a comparison between the current and at least the previous reporting period</b></p>	<p>For the current and previous reporting period, the Fund complied with the requirements of the Guidelines on Sustainable and Responsible Investment Funds (“SRI Guidelines”) by investing at least two-thirds (2/3) of its NAV in securities or instruments that align with the sustainability considerations adopted by the Fund.</p>

Kuala Lumpur, Malaysia  
AmFunds Management Berhad

19 May 2026

## AmlInstitutional Income Bond SRI

### STATEMENT OF FINANCIAL POSITION AS AT 31 MARCH 2026

	<b>31.03.2026</b> <b>(unaudited)</b> <b>RM</b>	<b>31.12.2025</b> <b>(audited)</b> <b>RM</b>
<b>ASSETS</b>		
Investments	1,128,804,718	1,221,190,513
Deposits with licensed financial institution	22,226,751	22,020,614
Amount due from brokers	34,888,192	-
Interest receivables	127,560	59,097
Cash at banks	78,784,498	6,610,302
<b>TOTAL ASSETS</b>	<u>1,264,831,719</u>	<u>1,249,880,526</u>
<b>LIABILITIES</b>		
Amount due to Manager	234,413	239,158
Amount due to broker	5,073,219	-
Amount due to Trustee	10,688	10,595
Distribution payables	4,772,238	4,371,447
Sundry payables and accruals	32,271	28,281
<b>TOTAL LIABILITIES</b>	<u>10,122,829</u>	<u>4,649,481</u>
<b>NET ASSET VALUE (“NAV”) OF THE FUND</b>	<u>1,254,708,890</u>	<u>1,245,231,045</u>
<b>EQUITY</b>		
Unit holders’ capital	1,242,739,843	1,230,531,091
Retained earnings	11,969,047	14,699,954
<b>NET ASSETS ATTRIBUTABLE TO UNIT HOLDERS</b>	<u>1,254,708,890</u>	<u>1,245,231,045</u>
<b>UNITS IN CIRCULATION</b>	<u>1,193,059,470</u>	<u>1,181,472,228</u>
<b>NAV PER UNIT (RM)</b>	<u>1.0517</u>	<u>1.0540</u>

## AmlInstitutional Income Bond SRI

### STATEMENT OF COMPREHENSIVE INCOME *(Unaudited)* FOR THE FINANCIAL PERIOD FROM 1 JANUARY 2026 TO 31 MARCH 2026

	Note	01.01.2026 to 31.03.2026 RM	01.01.2025 to 31.03.2025 RM
<b>INVESTMENT INCOME</b>			
Interest income		12,510,960	11,112,100
Net (loss)/gain from investments:			
– Financial assets at fair value through profit or loss (“FVTPL”)	1	<u>(1,927,562)</u>	<u>3,678,221</u>
		<u>10,583,398</u>	<u>14,790,321</u>
<b>EXPENDITURE</b>			
Management fee		(618,886)	(544,524)
Trustee’s fee		(30,944)	(27,226)
Audit fee		(1,603)	(1,233)
Tax agent’s fee		(1,314)	(814)
Other expenses		<u>(52,016)</u>	<u>(10)</u>
		<u>(704,763)</u>	<u>(573,807)</u>
<b>Net income before taxation</b>		9,878,635	14,216,514
<b>Taxation</b>		-	-
<b>Net income after taxation, representing total comprehensive income for the financial period</b>		<u>9,878,635</u>	<u>14,216,514</u>
Total comprehensive income comprises the following:			
Realised income		13,225,585	10,496,968
Unrealised (loss)/gain		<u>(3,346,950)</u>	<u>3,719,546</u>
		<u>9,878,635</u>	<u>14,216,514</u>
<b>Distributions for the financial period</b>			
Net distributions	2	<u>12,609,542</u>	<u>20,465,732</u>
Gross distributions per unit (sen)	2	<u>1.06</u>	<u>1.94</u>
Net distributions per unit (sen)	2	<u>1.06</u>	<u>1.94</u>

*The accompanying notes form an integral part of the unaudited financial statements.*

**AmlInstitutional Income Bond SRI****STATEMENT OF CHANGES IN EQUITY (Unaudited)  
FOR THE FINANCIAL PERIOD FROM 1 JANUARY 2026 TO 31 MARCH 2026**

	Note	Unit holders' capital RM	Retained earnings RM	Total equity RM
At 1 January 2026		1,230,531,091	14,699,954	1,245,231,045
Total comprehensive income for the financial period		-	9,878,635	9,878,635
Reinvestment of distributions		12,208,752	-	12,208,752
Distributions	2	-	(12,609,542)	(12,609,542)
Balance at 31 March 2026		<u>1,242,739,843</u>	<u>11,969,047</u>	<u>1,254,708,890</u>
At 1 January 2025		1,070,868,493	16,585,288	1,087,453,781
Total comprehensive income for the financial period		-	14,216,514	14,216,514
Creation of units		100,000,000	-	100,000,000
Reinvestment of distributions		22,370,764	-	22,370,764
Distributions	2	-	(20,465,732)	(20,465,732)
Balance at 31 March 2025		<u>1,193,239,257</u>	<u>10,336,070</u>	<u>1,203,575,327</u>

*The accompanying notes form an integral part of the unaudited financial statements.*

**AmlInstitutional Income Bond SRI****STATEMENT OF CASH FLOWS (Unaudited)  
FOR THE FINANCIAL PERIOD FROM 1 JANUARY 2026 TO 31 MARCH 2026**

	<b>01.01.2026 to 31.03.2026 RM</b>	<b>01.01.2025 to 31.03.2025 RM</b>
<b>CASH FLOWS FROM OPERATING AND INVESTING ACTIVITIES</b>		
Proceeds from sale of investments	187,429,672	12,555,270
Purchases of investments	(126,634,131)	(60,193,000)
Interest received	12,084,080	10,570,551
Management fee paid	(623,631)	(545,339)
Trustee's fee paid	(30,851)	(26,980)
Payments for other expenses	(50,943)	(10)
Net cash generated from/(used in) operating and investing activities	<u>72,174,196</u>	<u>(37,639,508)</u>
<b>CASH FLOW FROM FINANCING ACTIVITY</b>		
Proceeds from creation of units	<u>-</u>	<u>100,000,000</u>
Net cash generated from financing activity	<u>-</u>	<u>100,000,000</u>
<b>NET INCREASE IN CASH AND CASH EQUIVALENTS</b>	<b>72,174,196</b>	<b>62,360,492</b>
<b>CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE FINANCIAL PERIOD</b>	<u><b>6,610,302</b></u>	<u><b>87,859,529</b></u>
<b>CASH AND CASH EQUIVALENTS AT THE END OF THE FINANCIAL PERIOD</b>	<u><b>78,784,498</b></u>	<u><b>150,220,021</b></u>
Cash and cash equivalents comprise:		
Cash at banks	<u><b>78,784,498</b></u>	<u><b>150,220,021</b></u>

## AmlInstitutional Income Bond SRI

### NOTES TO THE FINANCIAL STATEMENTS FOR THE FINANCIAL PERIOD FROM 1 JANUARY 2026 TO 31 MARCH 2026

#### 1. NET (LOSS)/GAIN FROM INVESTMENTS

	01.01.2026 to 31.03.2026 RM	01.01.2025 to 31.03.2025 RM
Net (loss)/gain on financial assets at FVTPL comprised:		
– Net realised gain/(loss) on sale of investments	1,419,388	(41,325)
– Net unrealised (loss)/gain on changes in fair value of investments	<u>(3,346,950)</u>	<u>3,719,546</u>
	<u>(1,927,562)</u>	<u>3,678,221</u>

#### 2. DISTRIBUTIONS

Details of distributions to unit holders for the financial periods are as follows:

##### Financial period ended 31 March 2026

Distributions Ex-date	Gross distributions per unit RM (sen)	Net distributions per unit RM (sen)	Total distributions RM
30 January 2026	0.35	0.35	4,149,669
27 February 2026	0.31	0.31	3,687,635
31 March 2026	0.40	0.40	4,772,238
	<u>1.06</u>	<u>1.06</u>	<u>12,609,542</u>

##### Financial period ended 31 March 2025

Distributions Ex-date	Gross distributions per unit RM (sen)	Net distributions per unit RM (sen)	Total distributions RM
31 January 2025	1.30	1.30	13,454,847
28 February 2025	0.33	0.33	3,457,873
28 March 2025	0.31	0.31	3,553,012
	<u>1.94</u>	<u>1.94</u>	<u>20,465,732</u>

Gross distribution per unit is derived from gross realised income less expenses divided by the number of units in circulation, while net distribution per unit is derived from gross realised income less expenses and taxation divided by the number of units in circulation.

## **AmlInstitutional Income Bond SRI**

### **NOTES TO THE FINANCIAL STATEMENTS FOR THE FINANCIAL PERIOD FROM 1 JANUARY 2026 TO 31 MARCH 2026**

#### **2. DISTRIBUTIONS (CONT'D.)**

The distributions declared for the financial period ended 31 March 2026 have been proposed before taking into account the net unrealised loss of RM3,346,950 arising during the financial period which was carried forward to the next financial period.

All distributions during the current financial period were sourced from realised income. There were no distributions out of capital.

## DIRECTORY

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