

ANNOUNCEMENT

NOTICE

To all Unit Holders of AmIncome Advantage

RE: Issuance of the First Supplementary Prospectus in respect of AmIncome Advantage dated 7 December 2023

Dear Valued Unit Holders,

We wish to inform you that we have registered the First Supplementary Prospectus in respect of AmIncome Advantage dated and effective 7 December 2023 (the “First Supplementary Prospectus”) with Securities Commission Malaysia. The First Supplementary Prospectus is to be read in conjunction with the Prospectus for AmIncome Advantage dated 31 August 2023.

The First Supplementary Prospectus is issued to amend the investment strategy of AmIncome Advantage.

For further details, kindly refer to the summary of list of amendments below.

Should you require further information and clarification, please do not hesitate to contact us at:

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Fax: +602-2031 5210

Email: enquiries@aminvest.com

AmFunds Management Berhad

7 December 2023

Summary List of Amendments for the First Supplementary Prospectus in respect of AmlIncome Advantage dated 7 December 2023 (the “First Supplementary Prospectus”)

| Details | Prior disclosure in the Prospectus for AmlIncome Advantage dated 31 August 2023 | Revised disclosure in the First Supplementary Prospectus |
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| COVER PAGE | This Replacement Prospectus is dated 31 August 2023 | FIRST SUPPLEMENTARY PROSPECTUS IN RESPECT OF AMINCOME ADVANTAGE |
| | THIS IS A REPLACEMENT PROSPECTUS THAT REPLACES AND SUPERSEDES THE PROSPECTUS DATED 10 SEPTEMBER 2017, THE FIRST SUPPLEMENTARY PROSPECTUS DATED 15 APRIL 2019, THE SECOND SUPPLEMENTARY PROSPECTUS DATED 8 NOVEMBER 2019 AND THE THIRD SUPPLEMENTARY PROSPECTUS DATED 12 AUGUST 2021. | THIS FIRST SUPPLEMENTARY PROSPECTUS HAS TO BE READ IN CONJUNCTION WITH THE REPLACEMENT PROSPECTUS DATED 31 AUGUST 2023. |
| 3.1 FUND INFORMATION, Investment Strategy | <p>To achieve the investment objective, the Fund invests in short to medium term* fixed income instruments with minimum long-term credit rating of AA3 by RAM or its equivalent as rated by a local or global rating agency respectively, or minimum short-term credit rating of P1 by RAM or its equivalent as rated by a local or global rating agency respectively.</p> <p>The Fund envisages to maintain a minimum 50% of the NAV of the Fund in short to medium term fixed income instruments with the remaining balance invested in money market instruments, deposits and other permitted investments as permitted under the Permitted Investment section in this Prospectus. However, the Fund may reduce its allocation in fixed income instruments to less than 50% and increase its holding in money market instruments or other liquid assets in times of market volatility. This approach is to ensure that the</p> | <p>To achieve the investment objective, the Fund invests in fixed income instruments with minimum long-term credit rating of AA3 by RAM or its equivalent as rated by a local or global rating agency respectively, or minimum short-term credit rating of P1 by RAM or its equivalent as rated by a local or global rating agency respectively.</p> <p>The Fund envisages to maintain a minimum 50% of the NAV of the Fund in fixed income instruments with the remaining balance invested in money market instruments, deposits and other permitted investments as permitted under the Permitted Investment section in this Prospectus. However, the Fund may reduce its allocation in fixed income instruments to less than 50% and increase its holding in money market instruments or other liquid assets in times of market volatility. This approach is to ensure that the Fund is able to provide</p> |

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| | <p>Fund is able to provide steady growth from investing in money market and other fixed income instruments. The Manager actively manages the fixed income instruments in achieving the investment objective. However, any active and frequent trading will depend on investment opportunities or valuations.</p> <p><i>Notes:</i> <i>*short to medium term refers to an investment horizon of one (1) to three (3) years</i></p> | <p>steady growth from investing in money market and other fixed income instruments. The Manager actively manages the fixed income instruments in achieving the investment objective. However, any active and frequent trading will depend on investment opportunities or valuations.</p> |
| <p>3.1 FUND INFORMATION, Asset Allocation</p> | <p>Up to 100% of the NAV of the Fund will be invested in money market instruments and short to medium term fixed income instruments, out of which a minimum of 5% of the Fund's NAV will be invested in liquid assets.</p> | <p>Up to 100% of the NAV of the Fund will be invested in money market instruments and fixed income instruments, out of which a minimum of 5% of the Fund's NAV will be invested in liquid assets.</p> |