## AmInvest Won Silver for Best Impact in Basic Needs at The Edge Malaysia ESG Awards 2024



(From left) Anna Taing - Managing Editor of The Edge Malaysia, Nicolas Gisbert - Head of Sales, Southeast Asia of Morningstar, Inc., Kevin Wong Weng Tuck - Principal Officer and Chief Investment Officer, AmIslamic Funds Management Sdn. Bhd., YBhg Dato' Ho Kay Tat - Publisher and Group CEO of The Edge Media Group, Tan Zhai Yun - Editor of ESG of The Edge Malaysia at The Edge ESG Award 2024 ceremony.

AmInvest bagged a silver award at The Edge Malaysia ESG Awards 2024 for the Best Impact in Basic Needs category for its AmSustainable Series – Positive Change Fund.<sup>1</sup>

AmInvest is the brand name for the funds management business of AmFunds Management Berhad and AmIslamic Funds Management Sdn. Bhd., both of which are wholly-owned subsidiaries of AmInvestment Bank Berhad. We are a multiple award-winning fund manager based in Malaysia with over 40 years of investing experience managing unit trust funds, wholesale funds, institutional mandates, exchange-traded funds (ETF) and private retirement schemes (PRS), encompassing both conventional and Shariah-compliant funds. Award-Winning Funds Management Company



AmSustainable Series - Positive Change Fund

 Best Impact in Basic Needs (Silver) (2 consecutive years)

The Edge ESG Awards 2024

- Europe Equity Growth (Sub Regional Equity - Europe) (3 consecutive years)
- AmBond (Core Fixed Income -Malaysia) (2 consecutive years)
- AmIncome Plus (Fixed Income -Malaysia) (Short Duration) (2 consecutive years)

**FSMOne** Recommended Unit Trusts Awards 2024/25

The Edge Malaysia ESG Awards 2024 is an annual event that recognises leaders among public listed companies (PLCs) and asset management firms in the environment, social, and governance (ESG) space in Malaysia. This year, AmInvest won the Best Impact Award, which is given to funds that score the highest in five impact metrics: Climate Action, Healthy Ecosystems, Resource Security, Basic Needs, and Human Development using Morningstar Sustainalytics' Impact Metrics<sup>2</sup>. These metrics are a set of company-level metrics that provides investors with useful measures of companies' environmental and social impact. These metrics are aligned with Sustainalytics' proprietary ESG Impact Framework and the United Nations Sustainable Development Goals (SDGs). The framework includes five environmental and social themes, which are mapped onto the SDGs. The impact metric scores are calculated based on the average percentage of portfolio revenues related to these themes.



**Goh Wee Peng** Chief Executive Officer AmFunds Management Berhad

"We are honoured to receive this prestigious ESG award for our Fund. This recognition is a testament to our unwavering commitment to sustainable and responsible investing. Our team has worked diligently to integrate environmental, social, and governance principles into

- Insurance Fund House of the Year, Malaysia (7 consecutive years)
- Best Islamic Fund Manager (2 consecutive years)
- Best Passive Manager

InsuranceAsia News Institutional Asset Management Awards 2024

 Biggest ESG Impact - Nonbank Financial Institutions (Domestic)

FinanceAsia Awards 2024

- Best Pension Fund Manager, Malaysia (6 consecutive years)
- Best Bond Manager, Malaysia (4 consecutive years)
- Best Sukuk Manager, Malaysia (3 consecutive years)
- Islamic Institutional House of the Year, Malaysia (2 consecutive years)
- Best ASEAN Awards: Best Application of ESG
- Best ESG Manager, Malaysia
- Best Performance Award: Asian REITS (5 Years) (2 consecutive years)
- Best Performance Award: Asian Bonds, Local Currency (10 Years)

**Asia Asset Management** Best of the Best Awards 2024

 Best ETF Provider, Malaysia (3 consecutive years)

**The Asset** Triple A Sustainable Investing Awards for Institutional Investor, ETF, and Asset Servicing Providers 2024

Note: More info on the awards at www.aminvest.com

our investment strategies, ensuring that we not only deliver strong financial returns but also contribute positively to society and the

environment." said Goh Wee Peng, Chief Executive Officer of AmFunds Management Berhad.

## Notes and sources:

- <sup>1</sup> *The Edge Malaysia, October 2024.*
- <sup>2</sup> www.sustainalytics.com, October 2024.



## **Growing Your Investments in a Changing World**

Disclaimer - This advertisement material is prepared for information purposes only and may not be published, circulated, reproduced or distributed in whole or part, whether directly or indirectly, to any person without the prior written consent of AmFunds Management Berhad [198601005272 (154432-A)] ("AmInvest"). This advertisement material should not be construed as an offer or solicitation for the purchase or sale of any units in AmInvest's wholesale fund(s). Investors shall be solely responsible for using and relying on any contents in this advertisement material. AmInvest and its employees shall not be held liable to the investors for any damage, direct, indirect or consequential losses (including loss of profit), claims, actions, demands, liabilities suffered by the investors or proceedings and judgements brought or established against the investors, and costs, charges and expenses incurred by the investors or for any investment decision that the investors have made as a result of relying on the content or information in this advertisement material. Investors are advised to read and understand the contents of the Information Memorandum for AmSustainable Series – Positive Change Fund dated at 24 December 2021 including any supplementary(ies) made thereof from time to time ("Information Memorandums") and its Product Highlights Sheet ("PHS"), obtainable at www.aminvest.com, before making an investment decision. The Information Memorandums and PHS have been registered/lodged with the Securities Commission Malaysia, who takes no responsibility for its contents. The Securities Commission Malaysia's approval or authorisation, or the registration, lodgement or submission of the Information Memorandums and PHS does not amount to nor indicate that the Securities Commission Malaysia has recommended or endorsed the Fund. The Securities Commission Malaysia has not reviewed this advertisement material. Investors may wish to seek advice from a professional advisor before making an investment decision. Past performance of the Fund is not an indication of its future performance. The Fund's unit prices and income distribution payable, if any, may rise or fall. Where a unit split/distribution is declared, investors are advised that following the issue of additional units/distribution, the Net Asset Value ("NAV") per unit will be reduced from pre-unit split NAV/cum-distribution NAV to post-unit split NAV/ex-distribution NAV. Please be advised that where a unit split is declared, the value of investor's investment in Malaysian Ringgit will remain unchanged after the distribution of the additional units. Investments in the Fund are exposed to risk of a passive strategy, risk of not meeting the Fund's investment objective, currency risk, income distribution risk, liquidity risk, sustainability and responsible investment and impact risk, and greenwashing risk. Investors are advised to consider these risks and other general risks elaborated, as well as the fees, charges and expenses involved. This advertisement material may be translated into languages other than English. In the event of any dispute or ambiguity arising out of such translated versions of this advertisement material, the English version shall prevail. AmInvest's Privacy Notice can be accessed via www.aminvest.com. The award is conferred by The Edge Malaysia with Morningstar at The Edge Malaysia ESG Awards 2024 in October 2024. The grantors for the above-mentioned award are not related to AmFunds Management Berhad.