

WHOLESALE FUND DECLARATION**WHOLESALE FUND DECLARATION**

I / We hereby declare and confirm that I / we am / are sophisticated investor(s) and has/have agreed to invest in _____

I / We also acknowledge that the persons who invest in a wholesale fund will not have day-to-day control over the management of the fund's assets.

I / We confirm that. I / we understand that I / we am / are investing in a collective investment scheme, the definition as defined in the Guidelines On Unlisted Capital Market Products Under the Lodge and Launch Framework issued by Securities Commission Malaysia on 9 March 2015 and as may be amended from time to time.

I / We acknowledge that AmFunds Management Berhad ("AFM") / AmIslamic Funds Management Sdn Bhd ("AIFM") accepts the investment(s) on the basis of this declaration, into _____

a collective investment scheme under a wholesale fund structure.

I / We hereby agree that we have read and understood the relevant information memorandum or replacement information memorandum and its supplementary(ies) (if any) before investing in the fund.

I / We further confirm that this declaration is accurate as to the matter stated herein and am / are prepared to furnish any documentary evidence to establish the accuracy of this declaration. In any event, I/We agree to indemnify and keep indemnified AFM/AIFM in respect of any cost, expense, fine, penalty, or any other loss, which it may suffer or incur in the event this declaration is untrue or incorrect in any way.

Notes to read before completing this Declaration and Application Form.

- 1) Please note that this declaration form is not the only term relating to investments into a wholesale fund. Investors are advised to read and understand the relevant information memorandum or replacement information memorandum and its supplementary(ies) (if any) for additional terms including but not limited to, minimum initial and subsequent investment amount.
- 2) Only a "sophisticated investor" may invest in a wholesale fund. A "sophisticated investor(s)" means any person(s) who come within any of the categories of investors as set out in Part 1, Schedule 6 and 7 of the Capital Markets and Services Act 2007 and as may be amended from time to time.
- 3) A "wholesale fund" means a unit trust scheme established where the units are to be issued, offered for subscription or purchase, or for which invitations to subscribe for or purchase the units are to be made, exclusively to sophisticated investors.
- 4) For the purpose of this declaration, Collective Investment Scheme means any arrangement where:-
 - a) it is made for the purpose, or having the effect of providing facilities for persons to participate in or receive profits or income arising from the acquisition, holding, management or disposal of securities, derivatives or any other property (hereinafter referred to as scheme's assets) or sums paid out of such profits or income;
 - b) the persons who participate in the arrangements do not have day-to-day control over the management of the scheme's assets; and
 - c) the scheme's assets are managed by an entity who is responsible for the management of the scheme's assets and is approved, authorised or licensed by a securities regulator to conduct fund management activities.

Authorised Signatory with Company Rubber Stamp

Name of Authorised Signatory :

Date :

Authorised Signatory with Company Rubber Stamp

Name of Authorised Signatory :

Date :