



**Press Release**

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18 February 2014

### **AmInvest Begins 2014 with Five World Class Awards**

AmInvest's funds management has won five awards comprising two wins at The Edge Lipper Malaysia Fund Awards 2014<sup>1</sup> and three awards from the Hong Kong based Asia Asset Management's 2013 Best of the Best Awards.<sup>2</sup>

At the Edge Lipper Malaysia Fund Awards 2014 in Kuala Lumpur earlier today, AmInvest took home 'Best Mixed Assets Fund Group' award.<sup>1</sup> Under this category AmInvest's mixed asset funds comprising AmBalanced, AmConservative, and AmIslamic Balanced have performed better than its peers.<sup>3</sup>

The annual Edge Lipper Malaysia Funds Awards acknowledges fund managers and funds that have excelled in delivering consistent strong risk-adjusted performance based on the Lipper Leader ratings for consistent return, relative to peers. In addition, it recognises fund families with high average scores for all funds within a particular asset class or overall. Only funds that have done well for three years or more at the end of the calendar year of the respective evaluation year are recognised.

Datin Maznah Mahbob, Chief Executive Officer, AmInvest said, "We add most value by actively managing asset allocation, between equity and fixed income. This augurs well for us, as investors would be looking for fund managers which can provide good and consistent returns from mixed assets, given the volatility of both fixed income and equity going forward. AmTotal Return which is part of our suite of fund offerings leverages on our expertise in active tactical asset allocation which in turn has seen it deliver consistent positive returns amidst market volatility. Investors have enjoyed annualised returns of 13.71% for the past three years."<sup>4</sup>





At the same ceremony, AmInvest's fixed income fund AmDynamic Bond, launched in 2003 was singled out in the 10-year performance category for demonstrating consistent outstanding performance against its peers (Malaysian bond category) for the period ended 31 December 2013.<sup>1</sup> Over the last 10 years, AmDynamic Bond has recorded returns of 130.44% more than doubling its benchmark returns for the same period, or translating to 8.70% per annum versus its benchmark returns of 4.37% per annum.<sup>5</sup>

Asia Asset Management, a leading Asian financial publication based in Hong Kong has also awarded AmInvest with three Malaysian country awards: 'Malaysia's Best Institutional House', 'Best Pension Fund Manager' and 'Best Sukuk House' (second consecutive win) in its 2013 Best of the Best Awards.<sup>2</sup> Held annually for past nine years, this ceremony recognises the most outstanding players in the funds management business in Asia.<sup>2</sup>

"It has truly been a sweet start to the year winning five new awards and we are honoured that our capabilities and expertise of growing our investors' investments on the conventional and Shariah-compliant front has stood out amongst other market players. Our distinct and well established methodologies have given us an edge in all types of markets cycles for the past 30 years and we remain focused on delivering on investment excellence for many years to come," said Datin Maznah Mahbob.





## **About AmInvest**

AmInvest is the new brand for the funds management business of AMMB Holdings Berhad which manages both conventional and Shariah-compliant funds. It is one of the leading fund management houses in Malaysia and has approximately RM35.6 billion assets under management (AUM) as at 31 January 2014.\*

To date, AmInvest manages 82 unit trust funds, two exchange-traded funds (ETF) and eight Private Retirement Scheme (PRS) funds (three PRS core funds and five PRS non-core funds) encompassing both conventional and Shariah-compliant funds.\*\*

AmInvest has an award-winning track record spanning more than three decades which includes being recognised as Best Mixed Assets Fund Group at The Edge Lipper Malaysia Fund Awards 2014.\*\*\* In 2013 alone, AmInvest received a record 20 local and international wins encompassing company and fund performance awards, out of which nine were dedicated Shariah-compliant acknowledgements.\*\*\*\*

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\* *Lipper Investment Management, AmInvestment Services Berhad, AmInvestment Management Sdn Bhd and AmIslamic Funds Management Sdn Bhd as at 31 January 2014.*

\*\* *AmInvestment Services Berhad as at 31 January 2014.*

\*\*\* *The Edge Lipper Malaysia Fund Awards 2014, February 2014.*

\*\*\*\* *AmInvest as at 31 December 2013.*

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## **Sources:**

<sup>1</sup> *The Edge Lipper Malaysia Fund Awards 2014, February 2014.*

<sup>2</sup> *Asia Asset Management 2013 Best of the Best Awards, January 2014.*

<sup>3</sup> *Lipper Investment Management as at 31 December 2013.*

<sup>4</sup> *Lipper Investment Management and AmInvest for the period 31 December 2010 to 31 December 2013, based on total return, income distributions reinvested, calculated in MYR, data extracted 9 January 2014. The performance benchmark for this fund is the Maybank 12-month Fixed Deposit Rate plus 3% spread.*

<sup>5</sup> *Lipper Investment Management for the period 31 December 2003 to 31 December 2013, based on total return, income distributions reinvested, calculated in MYR, data extracted 5 February 2014.*

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## **Disclaimer:**

The information contained in this promotional material is general information only and does not take into account your individual objectives, financial situations or needs. You should seek your own financial advice from an appropriately licensed adviser before investing. We recommend that you read and understand the contents of the Master Prospectus dated 10 September 2013 (expires on 9 September 2014) that is registered with the Securities Commission Malaysia, who takes no responsibility for its contents. For copies of the Prospectuses, visit us at our nearest representative office. You should be aware that investments in unit trust funds carry risks. An outline of some of the risks is contained in the Prospectuses. Refer to the Prospectuses for detailed information of the specific risks for the funds. Unit prices and income distribution, if any, may rise or fall. Past performance of a fund is not indicative of future performance. Please consider the fees and charges involved before investing. Unit prices and income distribution, if any, may rise or fall. Units will be issued upon receipt of completed application form accompanying the Prospectus and subject to terms and conditions therein.

You have the right to request for a copy of the relevant fund's Product Highlights Sheet. You are advised to read and understand the contents of the relevant fund's Product Highlights Sheet before making any investment decision. A copy of the relevant fund's Product Highlights Sheet can be obtained from your attending unit trust consultant or nearest representative office. AmInvestment Services Berhad does not guarantee any returns on the investments. In the event of any dispute or ambiguity arising out of the other language translation in this leaflet, the English version shall prevail.

