

AmInvest Launches Health Fund

AmInvest has introduced its Sustainable Series – Health Fund (“Fund”), which is a long-term capital growth fund. The Fund will feed into Pictet - Health (“Target Fund”), which invests in global companies such as digital diagnostics providers, physiotherapy services and health insurers, capitalising on health megatrends as well as innovators improving the standard of healthcare.

Commenting on the launch, Dato’ Sulaiman Mohd Tahir, Group Chief Executive Officer of AmBank Group, said, “In line with AmBank Group’s transformational, long-term sustainability strategy, introducing our fourth fund in the “Sustainable Series” of funds is reflective of AmBank Group’s initiative to bring thematic offerings that focus on environmental and socially responsible investments. AmInvest has already launched three other Sustainable and Responsible Investment (SRI) qualified funds¹ under the Sustainable Series, namely Positive Change Fund, Climate Tech Fund and Nutrition Fund, with more funds slated to be launched in the pipeline. We believe that these sustainability-themed funds are very long-term in nature with the businesses whose securities they invest in driving meaningful impact to society.”

“We are seeing retail investors becoming more particular in what they invest in and wanting to align their personal values and beliefs on sustainability with their investment portfolio. From investing in personal care and home care to staying healthy through lifestyle changes, consumers are taking their health into their own hands. Scientific innovation and progress in medical research are leading to better and more efficient standards of care. Through investing in the Fund, healthcare companies are coming up with disruptive innovation such as cutting-edge robotics and interactive sports devices as potential investments in this frontier. AmInvest is excited to partner with Pictet Asset Management, which has been awarded the Best Thematic Provider by Asian Private Banker 2022 with USD69 billion in managing thematic assets, as of 30 April 2022²,” added Ms. Goh Wee Peng, Chief Executive Officer of AmFunds Management Berhad.

There are several drivers that support the health megatrends. The demographic shifts in the ageing population will increase healthcare demand. Average life expectancy has increased steadily while fertility rates around the world have dropped. As wealth increases, there will be ensuing growth of health expenditure through the means of prevention, better therapies and better access to medicine.

The Fund’s base currency is United States Dollar (“USD”). It is being offered for subscription to sophisticated investors in USD, Ringgit Malaysia (“RM”) and in RM-Hedged classes at the initial offer prices of USD1 and RM1 per unit respectively during the initial offer period until 18 July 2022.

AmInvest is the brand name for the fund management business of AmFunds Management Berhad and AmIslamic Funds Management Sdn Bhd.

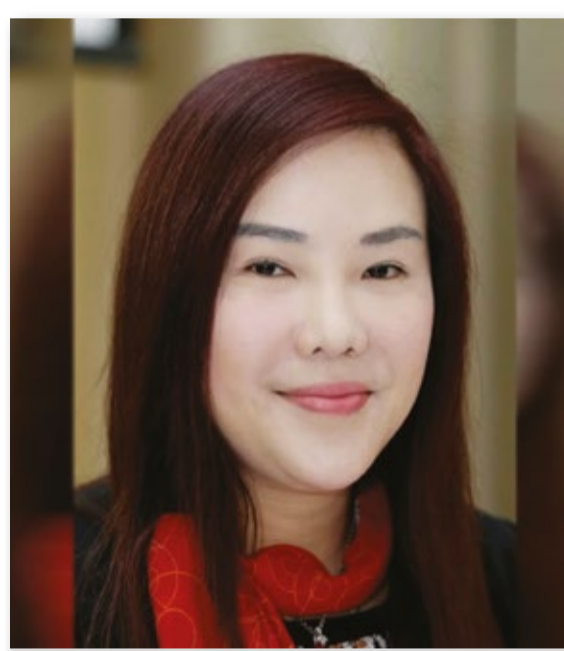
Notes and Sources:

¹ Qualified Sustainable and Responsible Investment (SRI) fund under the Guidelines on SRI Funds issued by Securities Commission Malaysia.

² Pictet Asset Management, 30 April 2022



Dato' Sulaiman Mohd Tahir
Group Chief Executive Officer, AmBank Group



Ms. Goh Wee Peng
Chief Executive, AmInvest

Award-Winning Funds Management Company



4 DECADES
Managing Funds

- Best Overall Asset & Fund Manager, Malaysia (5 consecutive years)
- Best Asset Manager (Fixed Income), Malaysia (3 consecutive years)
- Best Fund Manager for Pension Mandates, Malaysia

Alpha Southeast Asia 13th Annual Fund Management Awards 2022

- Fund House of the Year Award, Malaysia

AsianInvestor Asset Management Awards 2022

- Insurance Fund House of the Year, Malaysia (5 consecutive years)

Insurance Asia News Institutional Asset Management Awards 2022

- Best Pension Fund Manager, Malaysia (4 consecutive years)
- Best Bond Manager, Malaysia (2 consecutive years)
- Best Sukuk Manager, Malaysia
- Best ESG Engagement Initiative, Malaysia

Asia Asset Management Best of the Best Awards 2022

- Best Investment Fund Manager, Malaysia

Capital Finance International (CFI.co) 2022

- AmASEAN Equity, Best Equity ASEAN Fund Over 5 Years

Global Islamic Refinitiv Lipper Fund Awards 2022

- Best Bond Fund Family Group Over 3 Years (3 consecutive years)
- AmDynamic Bond, Best Bond MYR Fund Over 3 Years (3 consecutive years)
- AmDynamic Bond, Best Bond MYR Fund Over 5 Years (3 consecutive years)
- AmDynamic Bond, Best Bond MYR Fund over 10 Years

Refinitiv Lipper Fund Awards Malaysia 2022

- Best Domestic Fixed Income Fund Manager 2021 (2 consecutive years)

EPF External Fund Managers Annual Awards 2021

Note: More info on the awards at aminvest.com



AmInvest

Growing Your Investments in a Changing World

Disclaimer - This advertisement material is prepared for information purposes only and may not be published, circulated, reproduced or distributed in whole or part, whether directly or indirectly, to any person without the prior written consent of AmFunds Management Berhad [198601005272 (154432-A)] (“AmInvest”). This advertisement material should not be construed as an offer or solicitation for the purchase or sale of any units in AmInvest’s wholesale fund(s). Investors shall be solely responsible for using and relying on any contents in this advertisement material. AmInvest and its employees shall not be held liable to the investors for any damage, direct, indirect or consequential losses (including loss of profit), claims, actions, demands, liabilities suffered by the investors or proceedings and judgments brought or established against the investors, and costs, charges and expenses incurred by the investors or for any investment decision that the investors have made as a result of relying on the content or information in this advertisement material. Investors are advised to read and understand the contents of the Information Memorandum for Sustainable Series – Health Fund dated 28 June 2022, including any supplementary made thereof from time to time (“Information Memorandum”) and its Product Highlights Sheet (“PHS”), obtainable at www.aminvest.com, before making an investment decision. The Information Memorandum and PHS have been lodged with the Securities Commission Malaysia, who takes no responsibility for its contents. The Securities Commission Malaysia has not reviewed this advertisement material. Investors may wish to seek advice from a professional advisor before making an investment. The Fund’s units will only be issued upon receipt of the complete application form accompanying the Information Memorandum. Past performance of the Fund is not an indication of its future performance. The Fund’s unit prices and income distribution payable, if any, may rise or fall. Where a unit split/distribution is declared, investors are advised that following the issue of additional units/distribution, the Net Asset Value (“NAV”) per unit will be reduced from pre-unit split NAV/cum-distribution NAV to post-unit split NAV/ex-distribution NAV. Please be advised that where a unit split is declared, the value of investor’s investment in Malaysian Ringgit will remain unchanged after the distribution of the additional units. Investments in the Fund are exposed to risk of a passive strategy, risk of not meeting the Fund’s investment objective, currency risk, income distribution risk and liquidity risk. Investors are advised to consider these risks and other general risks elaborated, as well as the fees, charges and expenses involved. This advertisement material may be translated into languages other than English. In the event of any dispute or ambiguity arising out of such translated versions of this advertisement material, the English version shall prevail. AmInvest’s Privacy Notice can be accessed via aminvest.com. The Refinitiv Lipper Fund Awards are based on the Lipper Leader for Consistent Return rating, which is a risk-adjusted performance measure calculated over 36, 60 and 120 months. Lipper Leaders fund ratings do not constitute and are not intended to constitute investment advice or an offer to sell or the solicitation of an offer to buy any security of any entity in any jurisdiction. For more information, see lipperfundawards.com.