

AmlInvest's EPF-Qualified Unit Trust Funds Are Now Available To Eligible EPF Members Via EPF i-Invest Platform

Employees Provident Fund (EPF) members with i-Akaun can now purchase AmlInvest's EPF-qualified unit trust funds via the EPF i-Invest platform. EPF i-Invest is a self-service online transaction platform which allows eligible EPF members to purchase, in a single transaction, up to eight unit trust funds from Fund Management Institutions (FMIs) approved by EPF.

"Through the EPF i-Invest platform, investors are provided with greater flexibility, functionality and convenience to invest into AmlInvest's EPF-qualified unit trust funds digitally. They can further optimise their savings potential by taking advantage of the lower front-end charge and diversifying their investments into local and international funds which are available via the platform," said Ms. Goh Wee Peng, Chief Executive of AmlInvest.



Ms. Goh Wee Peng
Chief Executive, AmlInvest

EPF members who are below 55 years old may invest up to 30% of the amount in excess of their Basic Savings in EPF Account 1. Basic Savings is a pre-determined amount set according to age in Account 1 to enable members achieve a minimum savings of RM240,000 when they reach age 55. For EPF members aged 55 and above, they are eligible to utilise and invest via EPF i-Invest using Akaun 55 or Akaun Emas by adhering to the requirement of maintaining a minimum of RM1,000 in the account.

Besides purchasing funds and monitoring their unit trust investments, EPF members can also perform transactions such as switching and redeeming, enquiring about their account balances, current value and transaction history, all at the tips of their fingers. With the EPF i-Invest platform, EPF members can take control of their investments digitally and take charge of their financial future.

AmlInvest is the brand name for the funds management business of AmFunds Management Berhad and AmlIslamic Funds Management Sdn Bhd, with more than 40 years of investing experience managing unit trust funds, wholesale funds, institutional mandates, Exchange Traded Funds (ETF) and Private Retirement Scheme (PRS); encompassing both conventional and Shariah-compliant funds. AmlInvest is a multiple award-winning fund house - recently it was named the Best Pension Fund Manager, Malaysia (4 consecutive years) by Asia Asset Management¹, Best Domestic Fixed Income Fund Manager 2020 by Employees Provident Fund (EPF)² and Best Overall Asset & Fund Manager, Malaysia (4 consecutive years) by Alpha Southeast Asia³ respectively.

Sources & Notes:

- 1 Asia Asset Management Best of The Best Awards, January 2022
- 2 External Fund Managers Awards, October 2021
- 3 12th Annual Fund Management Awards, June 2021

Award-Winning Funds Management Company



4 DECADES
Managing Funds

- Best Domestic Fixed Income Fund Manager 2021 (2 consecutive years)

EPF External Fund Managers Annual Awards 2021

- Best Overall Asset & Fund Manager, Malaysia (5 consecutive years)
- Best Asset Manager (Fixed Income), Malaysia (3 consecutive years)
- Best Fund Manager for Pension Mandates, Malaysia

Alpha Southeast Asia 13th Annual Fund Management Awards 2022

- Fund House of the Year Award, Malaysia

AsianInvestor Asset Management Awards 2022

- Insurance Fund House of the Year, Malaysia (5 consecutive years)

Insurance Asia News Institutional Asset Management Awards 2022

- Best Pension Fund Manager, Malaysia (4 consecutive years)
- Best Bond Manager, Malaysia (2 consecutive years)
- Best Sukuk Manager, Malaysia
- Best ESG Engagement Initiative, Malaysia

Asia Asset Management Best of the Best Awards 2022

- Best Investment Fund Manager, Malaysia

Capital Finance International (CFI.co) 2022

- AmASEAN Equity, Best Equity ASEAN Fund Over 5 Years

Global Islamic Refinitiv Lipper Fund Awards 2022

- Best Bond Fund Family Group Over 3 Years (3 consecutive years)
- AmDynamic Bond, Best Bond MYR Fund Over 3 Years (3 consecutive years)
- AmDynamic Bond, Best Bond MYR Fund Over 5 Years (3 consecutive years)
- AmDynamic Bond, Best Bond MYR Fund over 10 Years

Refinitiv Lipper Fund Awards Malaysia 2022

Note: More info on the awards at aminvest.com



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